

Syllabus

Live Online Review for the CFP[®] Exam

CLASS SESSION	TOPICS COVERED
1	Fundamentals Insurance and Employee Benefits Case Book Questions
2	Insurance and Employee Benefits Case Book Questions
3	Investments Case Book Questions
4	Investments Case Book Questions
5	Income Tax
6	Income Tax Case Book Questions
7	Income Tax Retirement Case Book Questions
8	Retirement
9	Retirement Case Book Questions
10	Retirement Estates Case Book Questions
11	Estates Case Book Questions

PRE-CLASS ASSIGNMENTS:

It is important to complete assignments in the 10-Week Study Planner Checklist for each topic prior to attending class. No pre-work is required for Case Book Questions.

CONTACTS:

If you have any questions about your review class, please contact a Student Relations Specialist at srs@kaplan.com or call 800.373.0199.

TECH SUPPORT:

For technical support, call 800.824.8742, option 2, or email online@kaplan.com. Technical support hours (live and email) are Monday–Thursday, 8 am to 10 pm ET, and Friday, 8 am to 9 pm ET. Email support is also available on weekends.